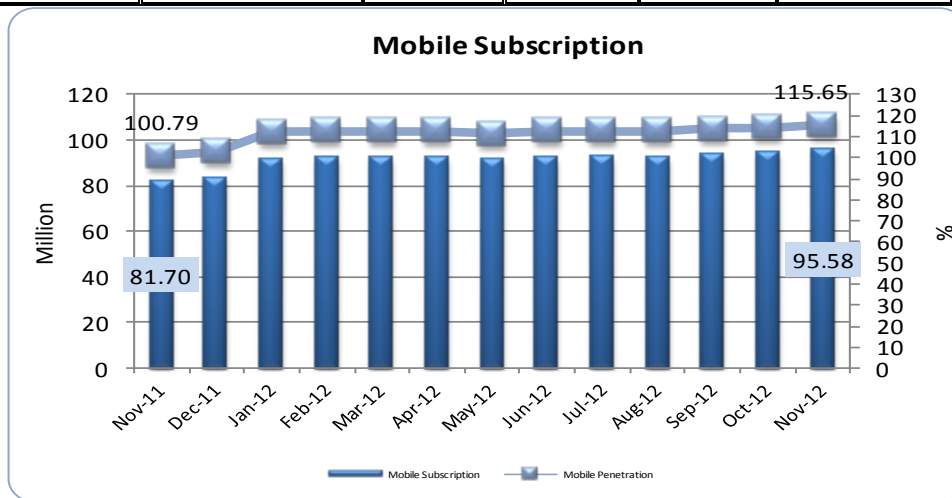


Mobile Telephone

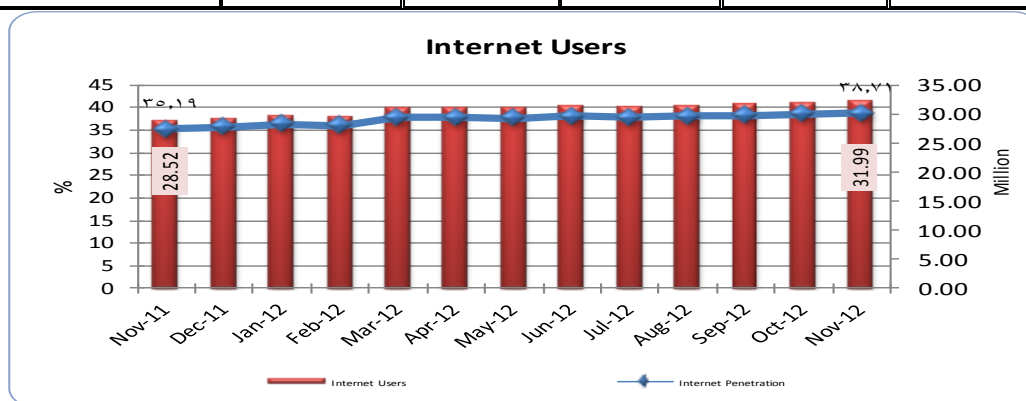
Indicator	Unit	November 2011	October 2012	November 2012	Monthly Growth Rate (%)	Annual Growth Rate (%)
Mobile subscription	Million Subscription	81.70	94.37	95.58 **	1.28	16.99
Mobile penetration *	%	100.79	114.37	115.65	1.28	14.86



Source: Ministry of Communications and Information Technology – National Telecom Regulatory Authority

Internet

Indicator	Unit	November 2011	October 2012	November 2012	Monthly Growth Rate (%)	Annual Growth Rate (%)
Internet users	Million Users	28.52	31.84	31.99	0.47	12.16
Internet penetration *	%	35.19	38.59	38.71	0.12	3.52
International internet bandwidth	Gbps	185.74	213.22	213.22***	--	14.80
Proportion of households using internet from home *	%	36.44	42.71	43.41	0.07	6.97



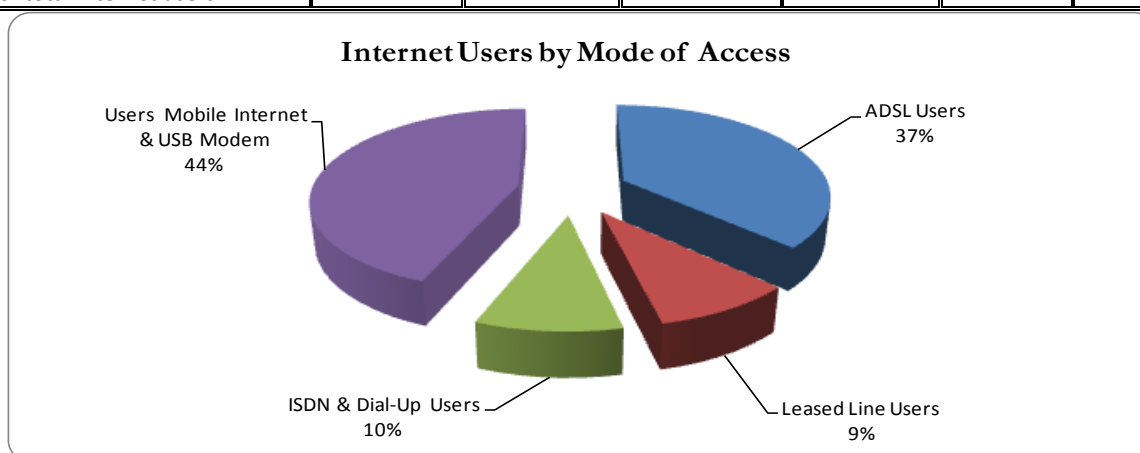
Source: Ministry of Communications and Information Technology – National Telecom Regulatory Authority – Telecom Egypt

* Growth rates are calculated as the difference between penetration rates or proportions in different time intervals.

**The huge increase in the number of "mobile subscriptions" is due to the revision of this indicator definition by the International Telecommunications Union (ITU), Then starting from January 2012, all the three NMO's follow the new definition which state that the mobile subscriptions are the subscriber who used the service at least once during the last three months for making or receiving calls or carrying out a non voice activity such as sending or receiving SMS or accessing the internet. For more information check the "Handbook for the Collection of Administrative Data on Telecommunications/ICT" Issued by ITU 2011.

*** October 2012

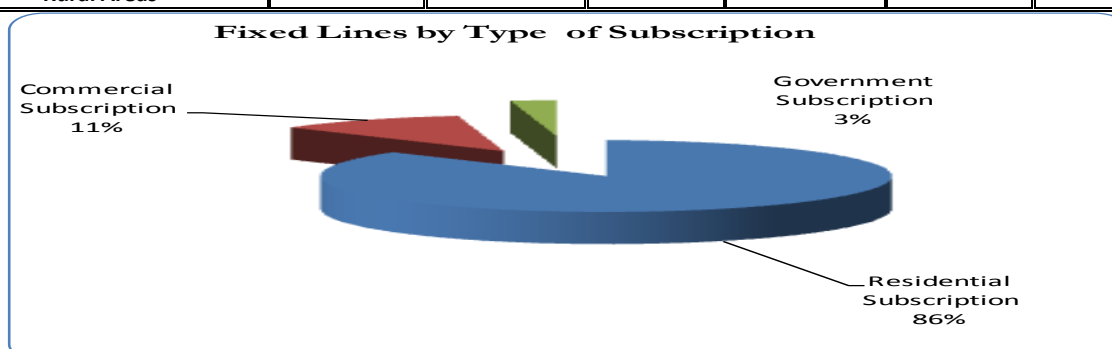
Indicator	Unit	November 2011	October 2012	November 2012	Monthly Growth Rate (%)	Annual Growth Rate (%)
ADSL subscription	Million Subscription	1.75	2.14	2.18	1.86	24.68
Mobile internet users	Million Subscription	8.09	10.85	10.75	-0.97	32.85
Proportion of mobile internet users of total mobile subscription *	%	9.90	11.50	11.24	-0.26	1.34
Proportion of mobile internet users of total internet users *	%	30.80	34.09	33.64	-0.44	2.85
USB Modem subscription	Million Subscription	2.60	3.28	3.32	1.31	27.82
Proportion of broadband internet users of total internet users *	%	88.25	90.33	90.52	0.19	2.27



Source: Ministry of Communications and Information Technology – National Telecom Regulatory Authority– Telecom Egypt

Fixed Telephone

Indicator	Unit	November 2011	October 2012	November 2012	Monthly Growth Rate (%)	Annual Growth Rate (%)
Local exchange capacity	Million Lines	14.60	14.70	14.72	0.14	0.82
Fixed lines subscription	Million Subscription	8.64	8.50	8.53	0.32	-1.30
Fixed lines penetration *	%	10.84	10.48	10.49	0.01	-0.35
Number of Local Exchanges	Exchange	1695	1699	1700	0.06	0.29
Number of Local Exchanges in Rural Areas	Exchange	1197	1198	1198	0.00	0.08

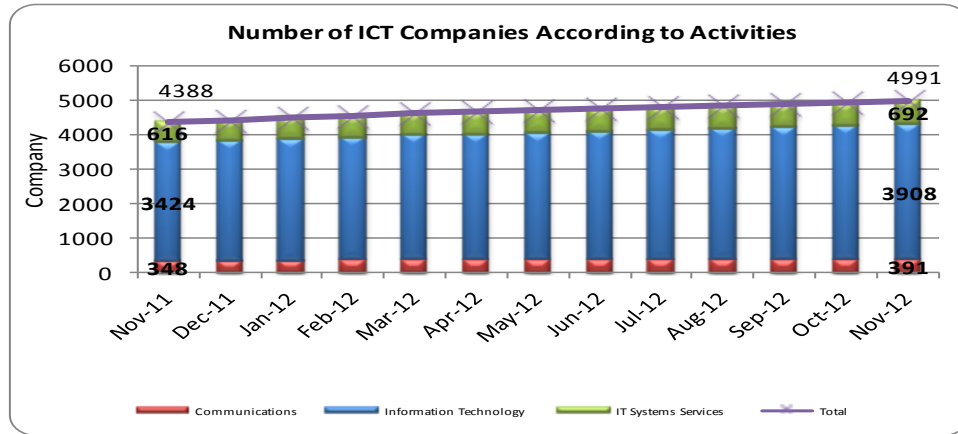


Source: Ministry of Communications and Information Technology – Telecom Egypt

* Growth rates are calculated as the difference between penetration rates or proportions in different time intervals.

ICT Sector

Indicator	Unit	November 2011	October 2012	November 2012	Monthly Growth Rate (%)	Annual Growth Rate (%)
ICT companies	Companies	4388	4931	4991	1.22	13.74
Number of people employed in ICT sector *	Thousand Employees	213.12	216.42	216.68	0.12	1.67
ICT Issued capital	Billion EGP	45.34	45.75	45.83	0.17	1.08

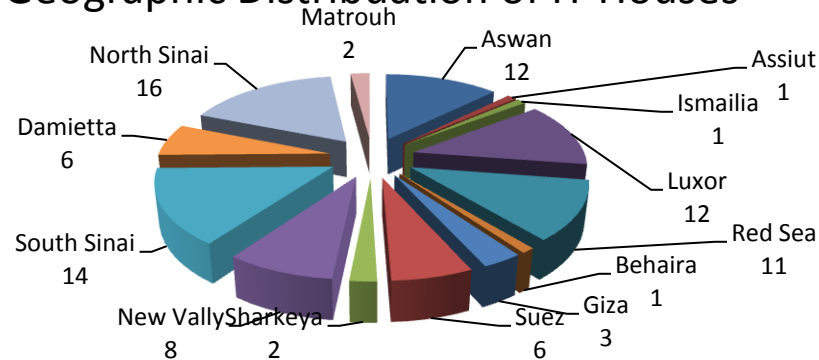


Source: Ministry of Investment – General Authority for Free Zones and Investment

IT Clubs

- MCIT had launched “ IT houses initiative” in September 2011, to serve the technology path project that aim at offering comprehensive services including “ training courses, e-government services, SMEs services. 9 IT houses was established in North Sinai governorate at the beginning of the project and now the number of IT Houses reached **(95)** IT houses.
- It is worth mentioning that the number of clubs reached 2163 IT Clubs, the number of IT clubs connected to the internet reached 1955 IT Clubs.

Geographic Distribution of IT Houses

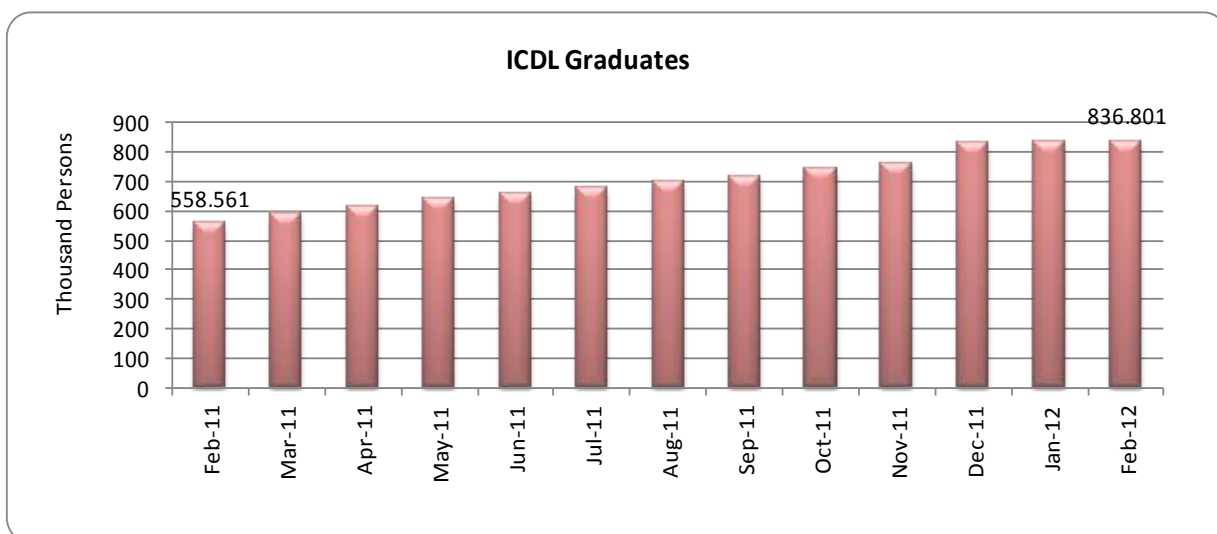


Source: Ministry of Communications and Information Technology – Training and Human Resources Department

* This figure includes employees of Egypt Post, Telecom Egypt, ICT sector companies and Maadi contact Center Park added starting from October 2010, but doesn't include indirect employees in ICT sector working in IT clubs, internet cafes and private communication stores.

Capacity Building

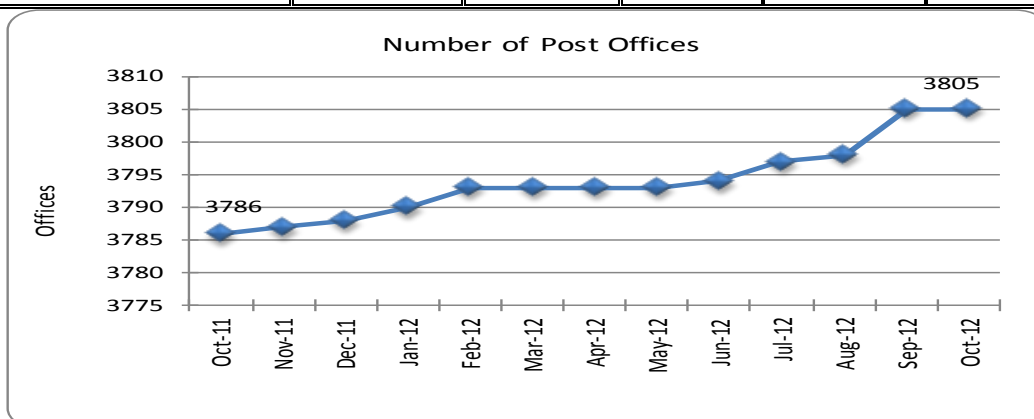
ICDL program has finished on 29/2/2012 with **(836,801)** certified candidates , now we are committed by a Limited Practice No (6) for the year 2012 to start a new ICDL program. Syllabus Version 5 (Windows7 , Office 2010). The program aims to graduate **(75)** thousand persons during the next year. It's worth mentioning that there are **(3958)** registered persons, **while the number of graduates (6) persons so far.**



Source: Ministry of Communications and Information Technology – ICDL Program

Post Services

Indicator	Unit	November 2011	October 2012	November 2012	Monthly Growth Rate (%)	Annual Growth Rate (%)
Number of post offices	Office	3786	3805	3805	0.00	0.50
Average number of people served by Post Office	Thousand Inhabitants	21.37	21.65	21.68	0.16	1.45
Number of pensions distributed through post offices	Million	4.75	4.77	4.77	0.00	0.42
Number of instant postal financial transfers	Thousand Transfers	782	859	859	0.00	55.90



Source: Ministry of Communications and Information Technology – Egypt Post