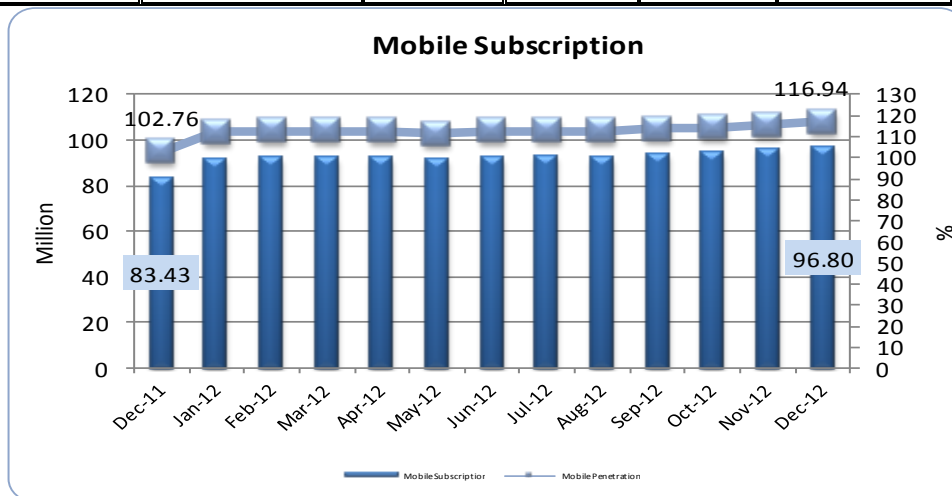


## Mobile Telephone

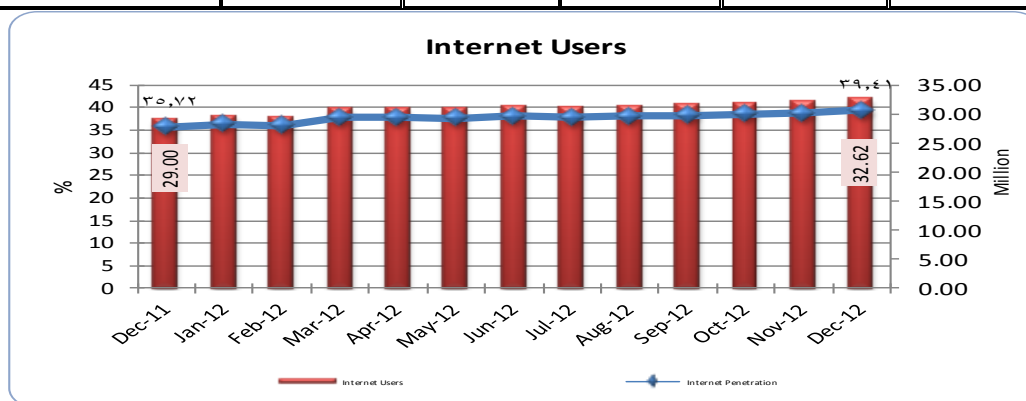
Indicator	Unit	December 2011	November 2012	December 2012	Monthly Growth Rate (%)	Annual Growth Rate (%)
Mobile subscription	Million Subscription	83.43	95.58	96.80 **	1.28	16.03
Mobile penetration *	%	102.76	115.65	116.94	1.29	14.19



Source: Ministry of Communications and Information Technology – National Telecom Regulatory Authority

## Internet

Indicator	Unit	December 2011	November 2012	December 2012	Monthly Growth Rate (%)	Annual Growth Rate (%)
Internet users	Million Users	29.00	31.99	32.62	1.97	12.47
Internet penetration *	%	35.72	38.71	39.41	0.70	3.68
International internet bandwidth	Gbps	181.85	213.22	213.22***	--	17.25
Proportion of households using internet from home *	%	37.32	43.41	44.24	0.83	6.92



Source: Ministry of Communications and Information Technology – National Telecom Regulatory Authority – Telecom Egypt

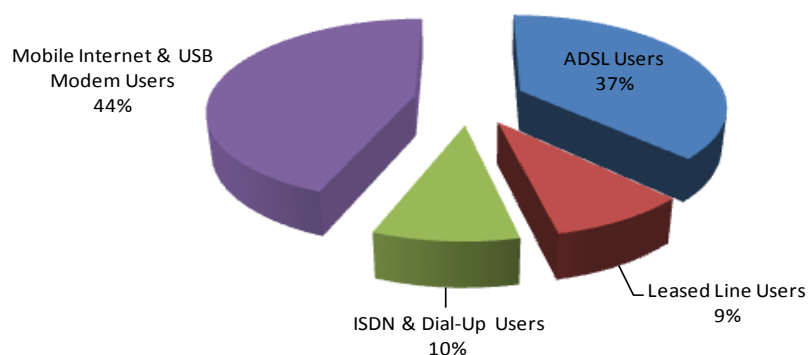
\* Growth rates are calculated as the difference between penetration rates or proportions in different time intervals.

\*\*The huge increase in the number of “mobile subscriptions” is due to the revision of this indicator definition by the International Telecommunications Union (ITU), Then starting from January 2012, all the three NMO’s follow the new definition which state that the mobile subscriptions are the subscriber who used the service at least once during the last three months for making or receiving calls or carrying out a non voice activity such as sending or receiving SMS or accessing the internet. For more information check the "Handbook for the Collection of Administrative Data on Telecommunications/ICT" Issued by ITU 2011.

\*\*\* November 2012

Indicator	Unit	December 2011	November 2012	December 2012	Monthly Growth Rate (%)	Annual Growth Rate (%)
ADSL subscription	Million Subscription	1.80	2.18	2.24	2.64	24.63
Mobile internet users	Million Subscription	10.49	10.75	11.06	2.87	5.40
Proportion of mobile internet users of total mobile subscription *	%	12.57	11.24	11.42	0.18	-1.15
Proportion of mobile internet users of total internet users *	%	36.16	33.59	33.89	0.30	-2.28
USB Modem subscription	Million Subscription	2.68	3.32	3.33	0.31	24.32
Proportion of broadband internet users of total internet users *	%	89.36	90.38	90.56	0.19	1.21

### Internet Users by Mode of Access



Source: Ministry of Communications and Information Technology – National Telecom Regulatory Authority– Telecom Egypt

### Fixed Telephone

Indicator	Unit	December 2011	November 2012	December 2012	Monthly Growth Rate (%)	Annual Growth Rate (%)
Local exchange capacity	Million Lines	14.61	14.72	14.73	0.04	0.79
Fixed lines subscription	Million Subscription	8.71	8.53	8.56	0.32	-1.80
Fixed lines penetration *	%	10.91	10.49	10.51	0.02	-0.40
Number of Local Exchanges	Exchange	1695	1700	1704	0.24	0.53
Number of Local Exchanges in Rural Areas	Exchange	1197	1198	1201	0.25	0.33

### Fixed Lines by Type of Subscription

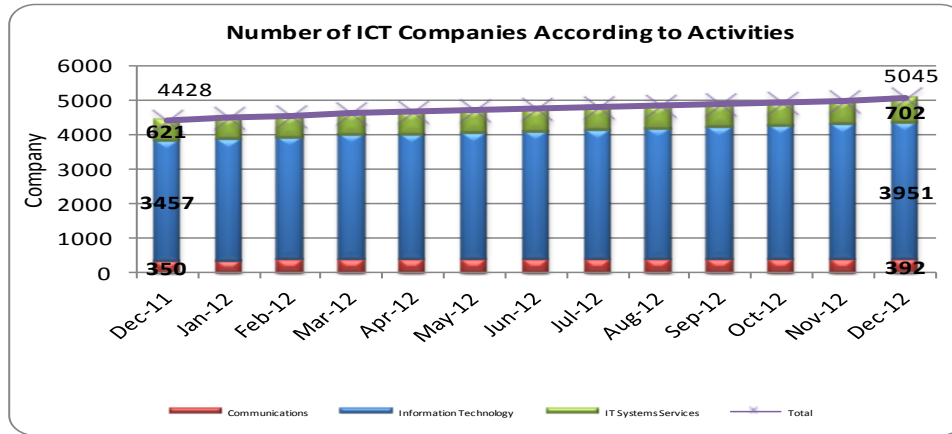


Source: Ministry of Communications and Information Technology – Telecom Egypt

\* Growth rates are calculated as the difference between penetration rates or proportions in different time intervals.

## ICT Sector

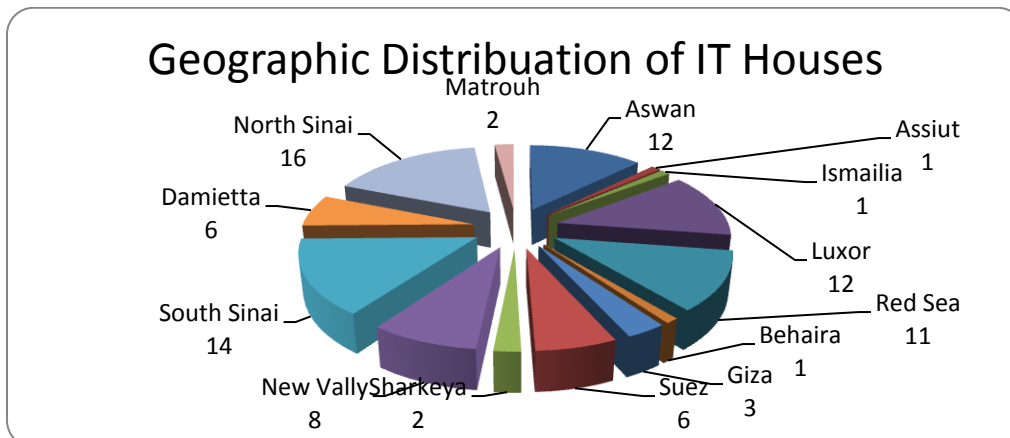
Indicator	Unit	December 2011	November 2012	December 2012	Monthly Growth Rate (%)	Annual Growth Rate (%)
ICT companies	Companies	4428	4991	5045	1.08	13.93
Number of people employed in ICT sector *	Thousand Employees	213.33	216.68	216.93	0.12	1.69
ICT Issued capital	Billion EGP	45.35	45.83	45.85	0.05	1.11



Source: Ministry of Investment – General Authority for Free Zones and Investment

## IT Clubs

- MCIT has launched Technology House initiative in September 2011, as part of Technology corridor project which aims at offering integrated services including ( training courses, e-government services, SME services. 9 Technology Houses were established in North Sinai governorate at the beginning of the project and now the number of Technology Houses reached **(95)** Technology House up to **November of 2012**.
- It is worth mentioning that the number of clubs reached **2163** IT Clubs, the number of IT clubs connected to the internet reached 1955 IT Clubs.

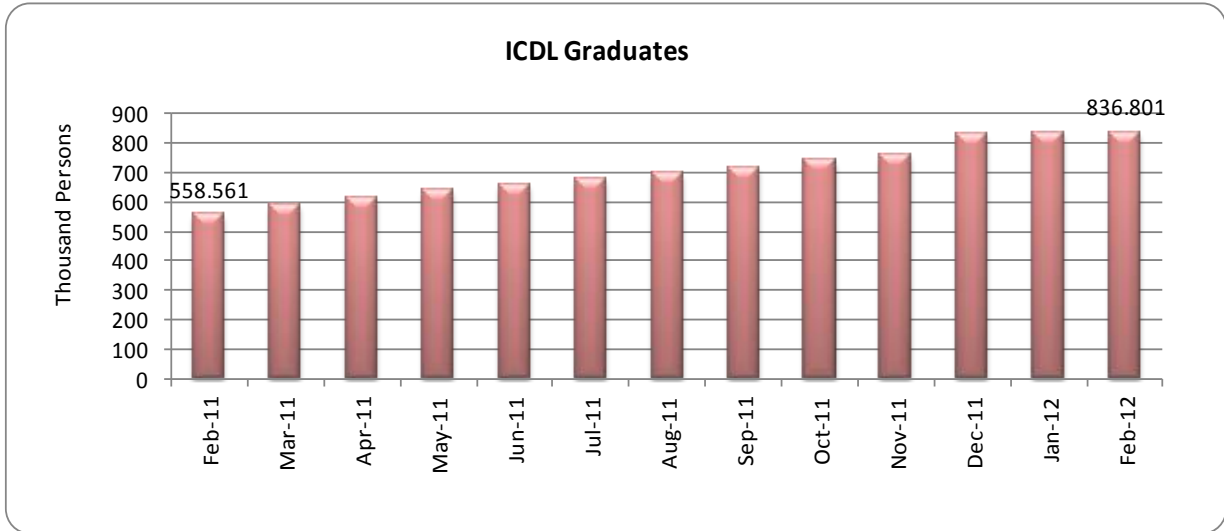


Source: Ministry of Communications and Information Technology – Training and Human Resources Department

\* This figure includes employees of Egypt Post, Telecom Egypt, ICT sector companies and Maadi contact Center Park added starting from October 2010, but doesn't include indirect employees in ICT sector working in IT clubs, internet cafes and private communication stores.

### Capacity Building

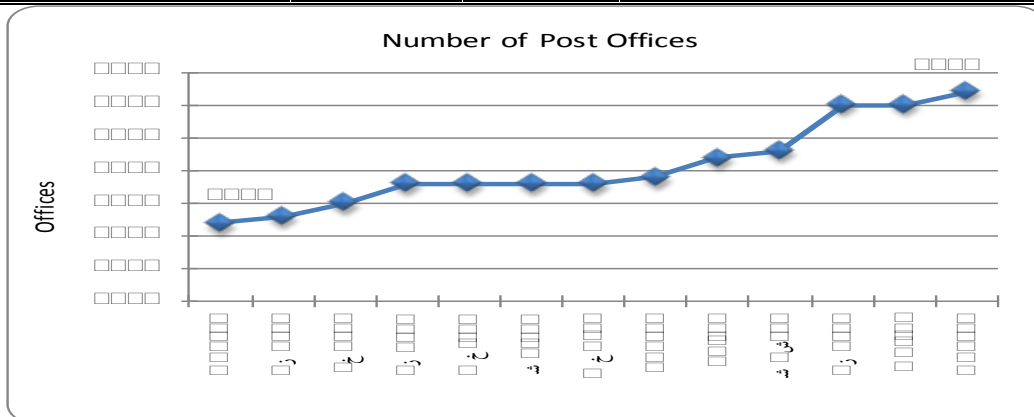
ICDL program has finished on 29/2/2012 with **(836,801)** certified candidates , now we are committed by a Limited Practice No (6) for the year 2012 to start a new ICDL program. Syllabus Version 5 ( Windows7 , Office 2010). The program aims to graduate **(75)** thousand persons during the next year. It's worth mentioning that there are **(3958)** registered persons, **while the number of graduates (134) persons so far.**



Source: Ministry of Communications and Information Technology – ICDL Program

### Post Services

Indicator	Unit	November 2011	October 2012	November 2012	Monthly Growth Rate (%)	Annual Growth Rate (%)
Number of post offices	Office	3787	3805	3807	0.05	0.53
Average number of people served by Post Office	Thousand Inhabitants	21.40	21.68	21.71	0.11	1.42
Number of pensions distributed through post offices	Million	4.78	4.77	4.76	-0.21	-0.42
Number of instant postal financial transfers	Thousand Transfers	551	859	756	-11.99	-5.14



Source: Ministry of Communications and Information Technology – Egypt Post